RECEIVED BY:

SECRETARY OF THE SENATE Date: June 21, 2023

Print This Form...

Clear Form

COVER SHEET FOR AMENDMENT OF POST-TRAVEL SUBMISSION



Instructions: Use this form as a cover sheet for any paperwork you may need to submit to the Office of Public Records in order to make your Privately Sponsored Post-Travel Submission complete in accordance with Rule 35. Only complete this form if you need to submit an amendment to a posttravel filing you have already submitted.

SUBMIT DIRECTLY TO THE OFFICE OF PUBLIC RECORDS IN 232 HART BUILDING

Christina S	Salazar		
	Senator Rand Paul		
	Conservative Pa	rtnership Institute	(CPI)
Travel Expenses Paid by (List al	·		
Travel Date(s):	22-June 24, 2022		
Description/Title of Attached Fo	Final versions of: Pr	ivate Sponsor Tra	vel Certification
Form, Addendum to the	PSTCF, list of Senate inv	vitees, and itinera	ry.
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	e the reason for amending origin sion included earlier vers	/	prior to
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6/21/23			
(Date)	· ·	(Signal	ture of Traveler)

(Revised 4/19/2010)

Date:

June

21,

2023

PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

This form must be completed by any private entity offering to provide travel or reimbursement for travel to Senate Members, officers, or employees (Senate Rule 35, clause 2). Each sponsor of a fact-finding trip must sign the completed form. The trip sponsor(s) must provide a copy of the completed form to each invited Senate traveler, who will then forward it to the Ethics Committee with any other required materials. The trip sponsor(s) should **NOT** submit the form directly to the Ethics Committee. Please consult the accompanying instructions for more detailed definitions and other key information.

The Senate Member, officer, or employee MUST also provide a copy of this form, along with the appropriate travel authorization and reimbursement form, to the Office of Public Records (OPR), Room 232 of the Hart Building, within thirty (30) days after the travel is completed.

1.	Conservative Partnership Institute (CPI) Sponsor(s) of the trip (please list all sponsors):
2.	Senate Procedure and Strategy Symposium Description of the trip:
3.	June 22, 2022 - June 24, 2022 Dates of travel:
4.	Cambridge MD
5.	Place of travel: See attached. Name and title of Senate invitees:
6.	I certify that the trip fits one of the following categories:
	 (A) The sponsor(s) are not registered lobbyists or agents of a foreign principal and do not retain or employ registered lobbyists or agents of a foreign principal and no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip. OR - (B) The sponsor or sponsors are not registered lobbyists or agents of a foreign principal, but retain or
	employ one or more registered lobbyists or agents of a foreign principal and the trip meets the requirements of Senate Rule 35.2(a)(2)(A)(i) or (ii) (see question 9).
7.	I <i>certify</i> that the trip will not be financed in any part by a registered lobbyist or agent of a foreign principal. - AND -
	I certify that the sponsor or sponsors will not accept funds or in-kind contributions earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal.
8.	I certify that:
	The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal except for <i>de minimis</i> lobbyist involvement. - AND -
	The traveler will not be accompanied on the trip by a registered lobbyist or agent of a foreign principal except as provided for by Committee regulations relating to lobbyist accompaniment (see question 9).

000000004498 RECEIVED BY: SECRETARY OF THE SENATE Date: June 21, 2023

	SE ONLY IF YOU CHECKED QUESTION 6(B) certify that if the sponsor or sponsors retain or employ one or more registered lobbyists or agents of a
fo	reign principal, one of the following scenarios applies:
	(A) The trip is for attendance or participation in a one-day event (exclusive of travel time and one overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member officer, or employee <i>on any segment</i> of the trip. OR –
	(B) The trip is for attendance or participation in a one-day event (exclusive of travel time and two overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip (see questions 6 and 10). OR —
	(C) The trip is being sponsored only by an organization or organizations designated under § 501(c)(3) of the Internal Revenue Code of 1986 and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip.
If t	SE ONLY IF YOU CHECKED QUESTION 9(B) the trip includes two overnight stays, please explain why the second night is practically required for nate invitees to participate in the travel:
X	An itinerary for the trip is attached to this form. I <i>certify</i> that the attached itinerary is a detailed (hourby-hour), complete, and final itinerary for the trip.
Bri	efly describe the role of each sponsor in organizing and conducting the trip:
CP	l is solely responsible for organizing and conducting this trip.
	efly describe the stated mission of each sponsor and how the purpose of the trip relates to that mission: e attached.
	efly describe each sponsor's prior history of sponsoring congressional trips:

Private Sponsor Certification - Page 2 of 4

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Total Expenses for	Each Participant:			
	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expens
	\$100	\$198	\$118	\$0
Good Faith estimate				
Actual Amounts				
articipation or b) ongressional partic	e trip involves an event that the trip involves an event th cipation: ized specifically with regard	at is arranged or org	ganized <i>specifically</i> и	vith regard to
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eason for selecting	g the location of the event o	r trin		
	by the trip sponsor CPI, eco		icive to education and	d training
).	
ame and location	of hotel or other lodging fac	cility:		
675 Decoursey Bri	idge Rd., Cambridge, MD 2	1613		
·				
eason(s) for salast	ing hotel or other lodging fa	oilitur		

RECEIVED BY: SECRETARY OF THE SENATE

Date: June 21,

2023

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Private Sponsor Certification - Page 3 of 4

000000004500 RECEIVED BY: SECRETARY OF THEDate: June 21. Describe how the daily expenses for lodging, meals, and other expenses provided to trip participants compares to the maximum per diem rates for official Federal Government travel: The cost of lodging (\$99/night) is less than the federal government per diem rate of \$161/night. The estimated cost of meals (\$59/day) is less than the federal government per diem rate of \$64/day. 22. Describe the type and class of transportation being provided. Indicate whether coach, business-class or first class transportation will be provided. If first-class fare is being provided, please explain why first-class travel is necessary: Sponsors will provide round-trip coach class bus transportation to/from the training location. I represent that the travel expenses that will be paid for or reimbursed to Senate invitees do not include 23. expenditures for recreational activities, alcohol, or entertainment (other than entertainment provided to all attendees as an integral part of the event, as permissible under Senate Rule 35). 24. List any entertainment that will be provided to, paid for, or reimbursed to Senate invitees and explain why the entertainment is an integral part of the event: No entertainment will be provided to, paid for, or reimbursed to Senate invitees. 25. I hereby certify that the information contained herein is true, complete and correct. (For trips involving more than one sponsor, you must include a completed signature page for each additional sponsor): Signature of Travel Sponsor:

21,

2023

Ed Corrigan

(202) 595-0282

info@cpi.org

Conservative Partnership Institute

300 Independence Avenue, SE, Washington, DC 20003

(202) 742-8988

Name and Title:

Address:

Fax Number:

E-mail Address:

Name of Organization:

Telephone Number:

000000004501 RECEIVED BY: SECRETARY OF THE SENATE Date: June 21, 2023

Wednesday, June 21, 2023 at 08:50:21 Eastern Daylight Time

Subject:

CPI Senate Procedure Training Post-Travel Information

Date:

Tuesday, July 5, 2022 at 3:41:56 PM Eastern Daylight Time

From:

James Holland

To:

Alber, Alexis (Ron Johnson), jasonhoffman28@gmail.com, Moree, Alexander (Rubio), Moore, Kendall (Hyde-Smith), Ashley, Ethan (Braun), Hamel, Hailey (Cruz), Salazar, Christina (SBC)

CC:

Lauren Baldwin, Dang, Madeline (Ethics)

Attachments: CPISymposiumAgenda v2.0.docx, CPI private sponsor travel certification form.pdf

All,

Thank you so much for attending CPI's Senate Procedure Training. I'm attaching the final/actual agenda which includes the list of attendees, the original Private Sponsor Travel Form, and below are the actual costs for food, travel and lodging. You will need to take this information and complete the Employee Post-Travel Disclosure of Travel Expenses (Form RE-2) available here: https://www.ethics.senate.gov/public/cache/files/bb007b7b-f626-4871-9846-cd22c00d72c3/re-2-employee-posttravel-disclosure-of-travel-expenses.pdf

Food = \$98/person Travel = \$119.17/person Lodging = \$198/person

Please submit your completed post-travel forms no later than 30 days from the return of your sponsored travel and submit to the Senate Ethics Committee.

If you have any additional questions, please do not hesitate to reach out to myself or Lauren Baldwin (cc'ed).

Best,

James

James P. Holland
Deputy Director of Government Relations
Conservative Partnership Institute
(630) 707-2284

Date: June 21, 2023

CPI's Senate Procedure & Strategy Symposium

June 22nd – 24th

W	ed	n	es	d	a	V

9:00 – 11:00 am Travel from 300 Independence Ave, SE to Cambridge, MD

11:00 – 12:00 pm Arrival at CPI Property and Check-in

12:00 – 2:30 pm Lunch and SESSION 1 – The Basics

The Senate floor, role of the parliamentarian, Senate calendars, regular order,

unanimous consent, hotlines, Senate rules vs precedents.

Speakers: Ed Corrigan (CPI)

2:30 – 3:00 pm Break

3:00 – 5:30 pm SESSION 2 – The Senate's Rules: Digging In

Holds, cloture & the filibuster, Rule 22 germaneness, the nuclear option.

Speakers: Ed Corrigan (CPI)

5:30 – 7:00 pm Dinner and Keynote Address

Fixing What's Broken—Is the Senate as dysfunctional as many believe? What does history teach us, and what proposed reforms are worth considering?

Keynote Speaker: Kelly Johnston, Former Secretary of the Senate

Thursday

9:00 – 10:00 am **Breakfast**

10:00 – 12:30 pm SESSION 3 – Amending in the Senate

Drafting, filing, and offering amendments, types of amendments, amendment

trees.

Speakers: Ed Corrigan (CPI)

12:30 – 3:00 pm Lunch and SESSION 4 – Appropriations & Rule 16

Drafting amendments for appropriations, Rule 16 germaneness, defense of

germaneness.

Speakers: Ed Corrigan (CPI)

3:00 - 3:30 pm Break

3:30 – 6:00 pm SESSION 5 – The Wrap Up

Amending conference rules, resolving differences between the bodies, motions to

divide & the clay pigeon.

Speakers: Ed Corrigan (CPI)

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6:00 - 6:30 pm

Break

6:30 - 8:00 pm

Dinner and Special Presentation

Navigating the Senate floor: Getting your boss an amendment vote during

regular order. Are there options when the amendment tree is filled? Guest Speaker: Brian Darling, President, Liberty Government Affairs

Friday

8:30 am

Breakfast & Checkout

9:30 - 11:30 am

Travel from Cambridge, MD to 300 Independence Ave., SE

Actual Attendees:

Christina	Salazar	General Counsel	Sen. Rand Paul
Ethan	Ashley	Legislative Assistant	Sen. Mike Braun
Hailey	Hamel	Legislative Aide	Sen. Ted Cruz
Kendall	Moore	Legislative Assistant	Sen. Cindy Hyde-Smith
Jason	Hoffman	Legislative Assistant	Sen. Bill Hagerty
Alex	Moree	Legislative Correspondent	Sen. Marco Rubio
Alexis	Alber	Legislative Counsel	Sen. Ron Johnson

Date:

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PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

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S	Conservative Partnership Institute (CPI)
D	Senate Procedure and Strategy Symposium escription of the trip:
D	June 22, 2022 - June 24, 2022 ates of travel:
	Cambridge MD
N	ace of travel: See attached. ame and title of Senate invitees:
Ιd	certify that the trip fits one of the following categories:
X	(A) The sponsor(s) are not registered lobbyists or agents of a foreign principal <u>and</u> do not retain or employ registered lobbyists or agents of a foreign principal <u>and</u> no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip. OR -
	(B) The sponsor or sponsors are not registered lobbyists or agents of a foreign principal, but retain of employ one or more registered lobbyists or agents of a foreign principal and the trip meets the requirements of Senate Rule 35.2(a)(2)(A)(i) or (ii) (see question 9).
X	I certify that the trip will not be financed in any part by a registered lobbyist or agent of a foreign principal. - AND -
X	I certify that the sponsor or sponsors will not accept funds or in-kind contributions earmarked direct or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal.
Ιc	ertify that:
X	The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist of agent of a foreign principal except for <i>de minimis</i> lobbyist involvement. - AND -
X	The traveler will not be accompanied on the trip by a registered lobbyist or agent of a foreign princip except as provided for by Committee regulations relating to lobbyist accompaniment (see question 9)

000000004505 RECEIVED BY: SECRETARY OF THE SENATE Date: June 21, 2023

9.	USE ONLY IF YOU CHECKED QUESTION 6(B) I certify that if the sponsor or sponsors retain or employ one or more registered lobbyists or agents of a
	foreign principal, one of the following scenarios applies:
	(A) The trip is for attendance or participation in a one-day event (exclusive of travel time and one overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member officer, or employee <i>on any segment</i> of the trip. OR –
	(B) The trip is for attendance or participation in a one-day event (exclusive of travel time and two overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip (see questions 6 and 10). - OR -
	(C) The trip is being sponsored only by an organization or organizations designated under § 501(c)(3) of the Internal Revenue Code of 1986 and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip.
10.	USE ONLY IF YOU CHECKED QUESTION 9(B) If the trip includes two overnight stays, please explain why the second night is practically required for Senate invitees to participate in the travel:
11.	An itinerary for the trip is attached to this form. I <i>certify</i> that the attached itinerary is a detailed (hourby-hour), complete, and final itinerary for the trip.
12.	Briefly describe the role of each sponsor in organizing and conducting the trip:
	CPI is solely responsible for organizing and conducting this trip.
	- The sensity responsible for organizing and contacting this tip.
13.	Briefly describe the stated mission of each sponsor and how the purpose of the trip relates to that mission: See attached.
14.	Briefly describe each sponsor's prior history of sponsoring congressional trips: See attached.

Private Sponsor Certification - Page 2 of 4

See attached.				
Total Expenses for Ea	ch Participant:		,	
	T			
	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expens
	\$100	\$198	\$118	\$0
Good Faith estimate	-			
Actual				
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participation or b) the congressional participa	ip involves an event that trip involves an event that ation: d specifically with regard	nat is arranged or or	ganized specifically w	
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State whether a) the triparticipation or b) the congressional participa. This event is organized.	trip involves an event thation: d specifically with regard the location of the event of	nat is arranged or or lead to congressional p	ganized specifically wa	vith regard to
State whether a) the triparticipation or b) the congressional participaths event is organized. Reason for selecting the Location is owned by the congressional participation or selecting the congressional participation.	trip involves an event thation: d specifically with regard the location of the event of	nat is arranged or	ganized specifically wa	vith regard to
State whether a) the triparticipation or b) the congressional participaths event is organized. Reason for selecting the Location is owned by the congressional participation of the congressional participation.	trip involves an event thation: d specifically with regard the location of the event of the trip sponsor CPI, eco	nat is arranged or	ganized specifically wa	vith regard to
State whether a) the triparticipation or b) the congressional participaths event is organized. Reason for selecting the Location is owned by the congressional participation of the congressional participation.	trip involves an event thation: d specifically with regard ne location of the event of the trip sponsor CPI, eco	nat is arranged or	ganized specifically wa	vith regard to
State whether a) the triparticipation or b) the congressional participation of the congression of the co	trip involves an event thation: d specifically with regard ne location of the event of the trip sponsor CPI, eco	nat is arranged or	ganized specifically wa	vith regard to

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Date: June 21,

2023

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Private Sponsor Certification - Page 3 of 4

21. Describe how the daily expenses for lodging, meals, and other expenses provided to trip participants compares to the maximum per diem rates for official Federal Government travel: The cost of lodging (\$99/night) is less than the federal government per diem rate of \$161/night. The estimated cost of meals (\$59/day) is less than the federal government per diem rate of \$64/day. 22. Describe the type and class of transportation being provided. Indicate whether coach, business-class or first class transportation will be provided. If first-class fare is being provided, please explain why first-class travel is necessary: Sponsors will provide round-trip coach class bus transportation to/from the training location. I represent that the travel expenses that will be paid for or reimbursed to Senate invitees do not include 23. expenditures for recreational activities, alcohol, or entertainment (other than entertainment provided to all attendees as an integral part of the event, as permissible under Senate Rule 35). 24. List any entertainment that will be provided to, paid for, or reimbursed to Senate invitees and explain why the entertainment is an integral part of the event: No entertainment will be provided to, paid for, or reimbursed to Senate invitees. 25. I hereby certify that the information contained herein is true, complete and correct. (For trips involving more than one sponsor, you must include a completed signature page for each additional sponsor): Signature of Travel Sponsor: Ed Corrigan Name and Title:

Conservative Partnership Institute

300 Independence Avenue, SE, Washington, DC 20003

(202) 742-8988

(202) 595-0282

info@cpi.org

SECRETARY OF

THE

SENATE

Date:

June

21,

2023

RECEIVED BY:

Name of Organization:

Telephone Number:

Fax Number:

E-mail Address:

Address:

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Date: June 21, 2023 RECEIVED BY: SECRETARY OF THE SENATE

First	Last	Position	Office
Jack	Heekin	General Counsel	Sen. Rick Scott
Christina	Salazar	General Counsel	Sen. Rand Paul
Aaron	Kofsky	Professional Staff Member	Senate Banking Committee (Toomey)
Mark	Wait	Scheduler	Sen. Mike Lee
Ethan	Ashley	Legislative Assistant	Sen. Mike Braun
Hailey	Hamel	Legislative Aide	Sen. Ted Cruz
Kaitlin	Stoddard	Legislative Assistant	Sen. Tommy Tuberville
Kendall	Moore	Legislative Assistant	Sen. Cindy Hyde-Smith
Jason	Hoffman	Legislative Assistant	Sen. Bill Hagerty
Alex	Moree	Legislative Correspondent	Sen. Marco Rubio
Alexa	Henning	Deputy Chief	Sen. Ron Johnson
Corinne	Day	Deputy Communications Director	Sen. Ron Johnson
Alexis	Alber	Legislative Counsel	Sen. Ron Johnson
Chris	Kelly	Legislative Assistant	Sen. Marsha Blackburn
Nicole	Christus	Professional Staff Member	Senate Banking Committee (Toomey)

Date: June 21, 2023

<u>Question 13.</u> Briefly describe the stated mission of each sponsor and how the purpose of the trip relates to that mission:

The Conservative Partnership Institute's mission includes creating an infrastructure to work with conservative Members of Congress, congressional staff, and conservative leaders to enhance their ability to articulate and advance conservative principles in the national's capital. The symposium offers an opportunity to train congressional staff to understand and utilize the rules of the Senate.

Question 14. Briefly describe each sponsor's prior history of sponsoring congressional trips:

The Conservative Partnership Institute has previously sponsored educational and training events for Members of Congress and congressional staff, and has invited Members and staff to attend policy training conferences and symposiums attended by conservative thought leaders and activists. Most recently, CPI sponsored a training event for House and Senate staff on May 5-6, 2022.

<u>Question 15.</u> Briefly describe the educational activities performed by each sponsor (other than sponsoring congressional trips):

The Conservative Partnership Institute provides regular educational briefings and training sessions to congressional staff and conservative leaders and activists. These training programs focus on House and Senate operations, communications, and other tools needed by Members of Congress and staff to become better public servants.